Welcome!

Thank you for your consideration. I'm excited to share a few projects with you, and you can find more on my website at <u>reneelynn.com</u>.

- 1. Making the Claim: Education & Futures Visioning
- 2. Predictions Display: Research & Strategy
- 3. Rider Journey Mapping: Research & Strategy



MAKING THE CLAIM

because we need to be proactive about equity when we're bringing new technologies into the classroom

Project Manager and Research Lead, Greater Good Studio



Developing design principles for ethical, equitable edtech

Emerging classroom technologies that use Natural Language Processing have a lot of potential. The can transform learning experiences for a diverse student population, particularly Black and Latinx students, as well as English Language Learners and disabled students / students with disabilities. But these technologies also have the potential to perpetuate existing inequities and lasting harm.

To better understand how new educational technologies will support inclusive, effective writing communities, our team conducted research and developed design guidance for building equitable, ethical digital platforms for students and teachers in middle and high school English/Language Arts classrooms.



Research, co-design, and synthesis

Our multidisciplinary team drew on a range of methods to gather and analyze data about the complicated intersection of language, pedagogy, emerging AI solutions, and classroom experiences.



Secondary research

Expert and stakeholder interviews

Literature review

Conference and workshop attendance



Primary research

10 remote and inperson classroom observations

40+ interviews with students, teachers, and administrators

Prototype evaluation and co-design with users



Synthesis

Textual analysis

Affinity mapping

Participant profiles

Stakeholder and participant workshops

Insight writing



Principle development

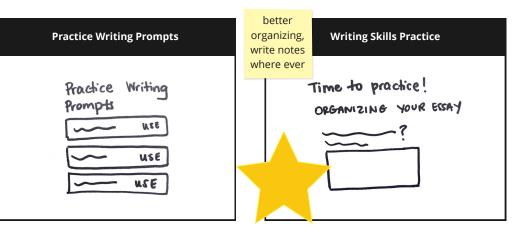
Prioritization workshops

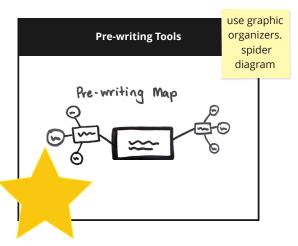
Audience profile development

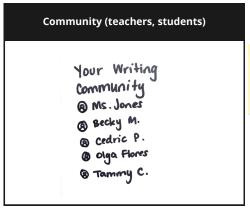
Ideation and lowfidelity sketching

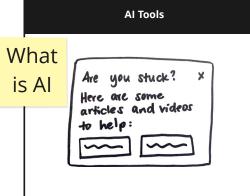
Report writing and publication

One student's suggestions for the writing platform



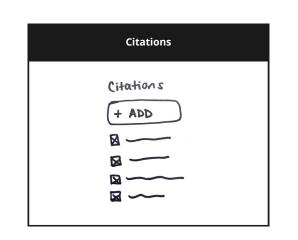


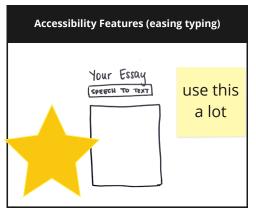


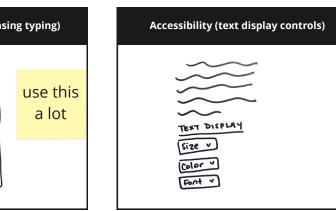


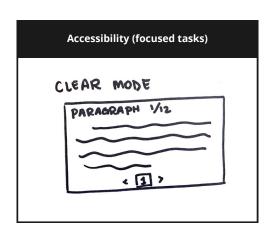


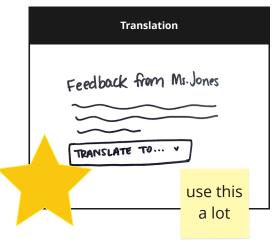


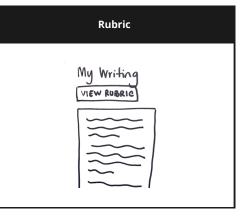


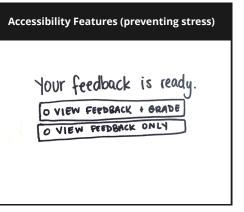












Building a project community

This was not a traditional "consulting" project. We had no client: we were among four organizations who'd been given a grant to work on AI-enabled technologies for the English/Language Arts classroom. The other three organizations were building the tech; we were there to create guardrails for these organizations and for the field at large.

To generate buy-in for this work, we built a diverse and engaged coalition over the course of 15 months through conversations, texts, emails, newsletters, surveys, and iterative workshops.



Partners and stakeholders who are currently developing new technologies for the writing classroom.



Subject matter experts who have studied and worked in the fields of artificial intelligence, edtech, and ethics.



Teachers and administrators who are supporting students in a rapidly-evolving world.



Current and former students who are studying writing and growing as communicators.



Function for we investigated the characteristics of the contraction of

Discourse community advisors who provide additional expertise critique on issues of disability, mental health, and cultural humility.

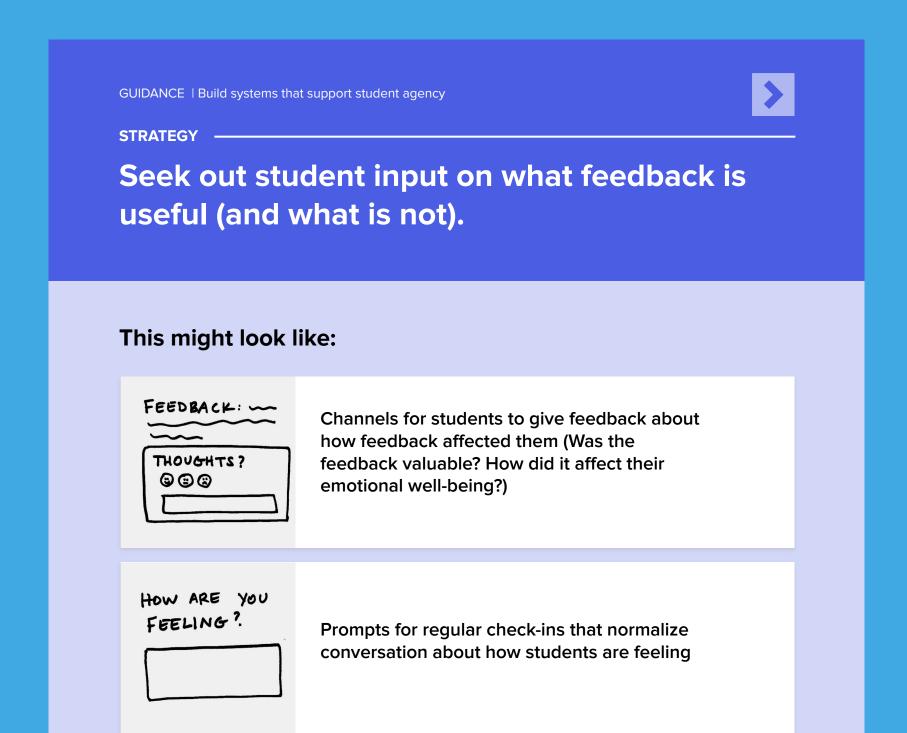
Funders who are looking for ways to evaluate future investments in education technology.

Applying the principles of equitable design

...with our edtech partners.

We developed and shared a "Design Guidance" document and led generative workshops that used the information as a set of "guiding stars" for discussion, evolution, and future ideation.

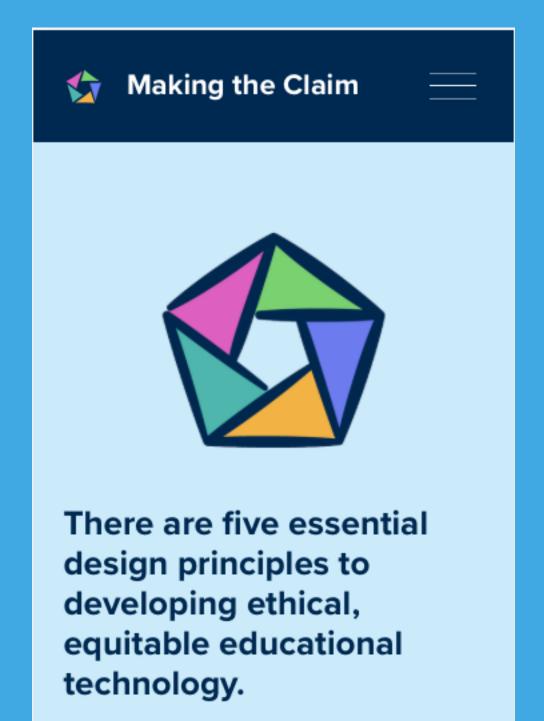
Since we began this work, of these partners has integrated suggested features into their existing platform. Another partner has begun working on an entirely new application.



...in the field at large.

We published a set of broadly applicable "Design Principles," including suggested practices, which can guide new organizations toward the development of equitable classroom tools for writing instruction.

This report is available to the public at <u>makingtheclaim.com</u>. Since we launched on April 1, we've already heard from another funder that they are using it as a benchmark for evaluating the ethics of design processes.



PREDICTIONS DISPLAY



because we need to agree on how to tell people that the bus is coming

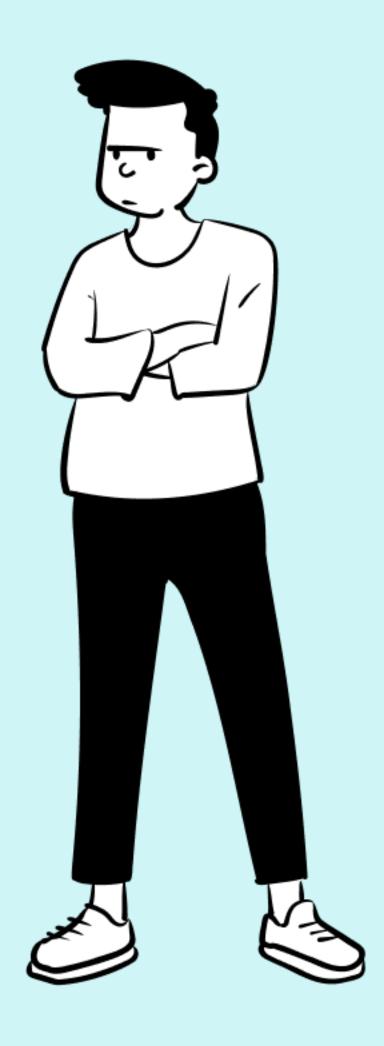
Strategist and Facilitator, MBTA

"Built on top of cow paths"

The legend goes that the city of Boston's streets were built to follow cow paths—the informal paths that many people used to get from place to place before there were roads—rather than according to an organized plan.

While the urban legend isn't entirely true, it's a great analogy for how many residents feel about how the transportation system communicates with its riders, even about something as critical as "When is the next train coming?" It can feel haphazard, uncertain, and inefficient.

The department agreed that we needed to do a better job with communication. But how do we agree on what needs to be done, and help several busy product teams take on and prioritize the work? As a strategist and facilitator, I took on the task of getting the innovation department's leadership to agree to a set of priorities, and creating actionable next steps for individual contributors.



The voice (and view) of the rider

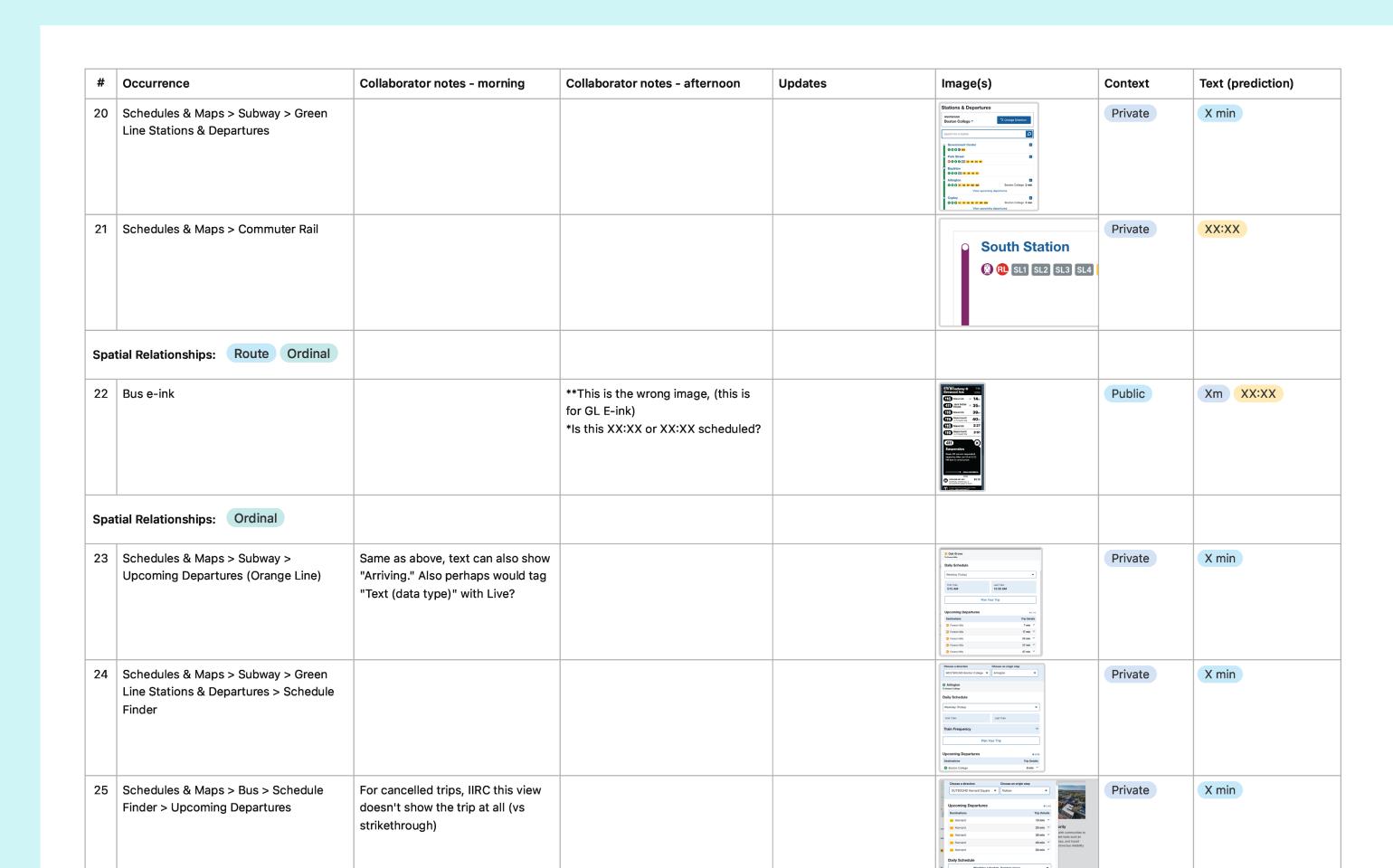
To get a rich understand the rider's point of view in a short window of time, I analyzed two different kinds of research.

Touchpoint library

I gathered and analyzed photos of the "current state" of every way that riders might encounter a prediction about when a vehicle might arrive, creating a detailed "touchpoint library."

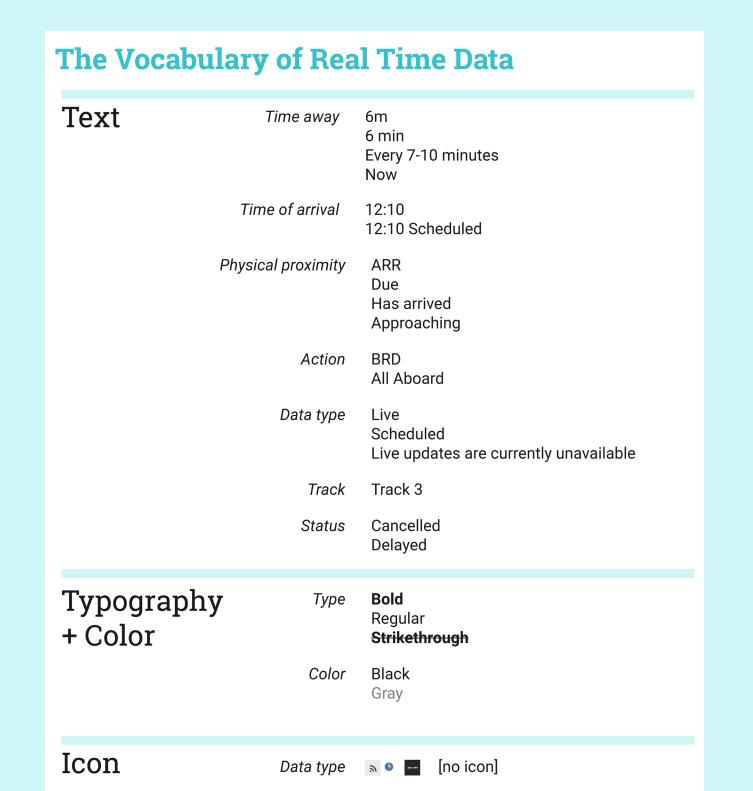
Research & rider feedback review

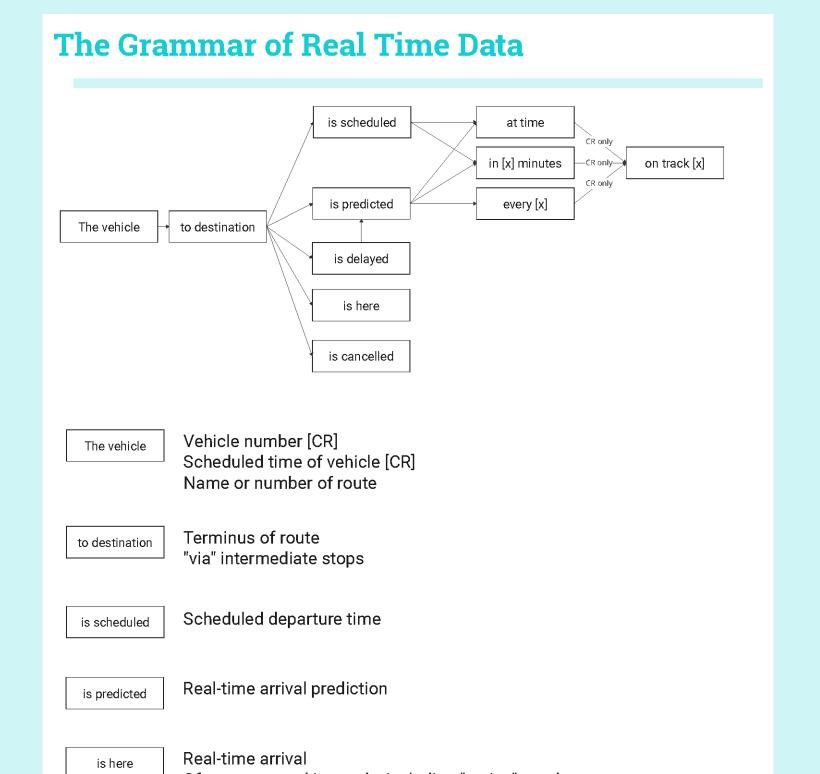
I accessed an archive of rider feedback and coded it for comments, complaints, and compliments about predictions. I analyzed it for sentiment and connected it to the touchpoint it was referencing.

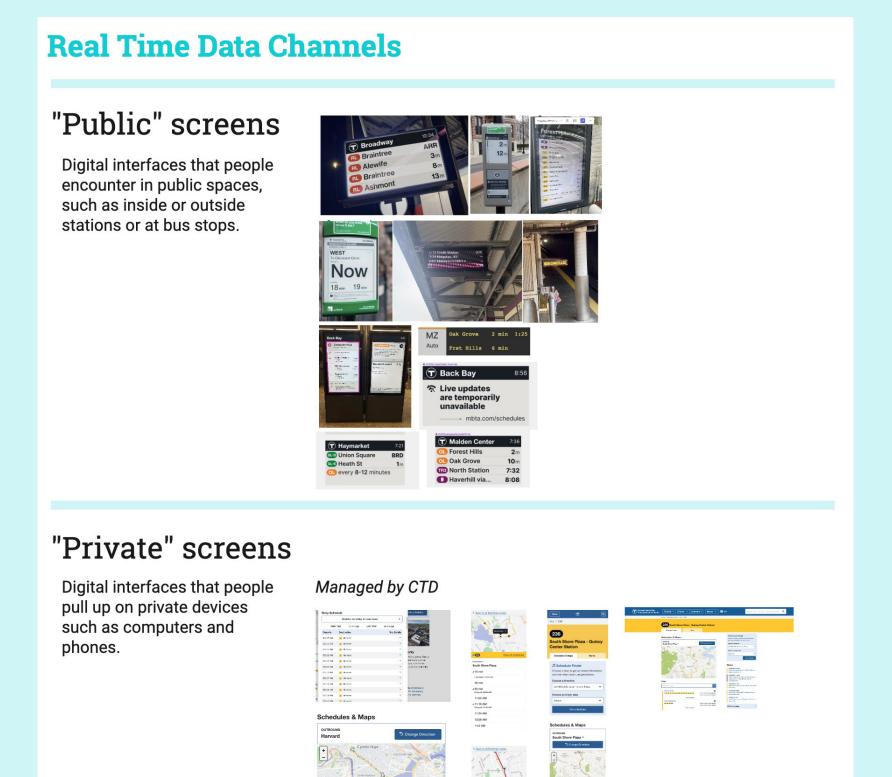


Creating analytical frameworks

To build buy-in, I needed a way to "show my work" to the leadership at the MBTA: a group of passionate, knowledgeable, busy people. I used several analytical frameworks to make it digestible without glossing over the rigor of the process. I shared these frameworks with leadership at an alignment session to ensure that everyone felt confident about the direction of the work.

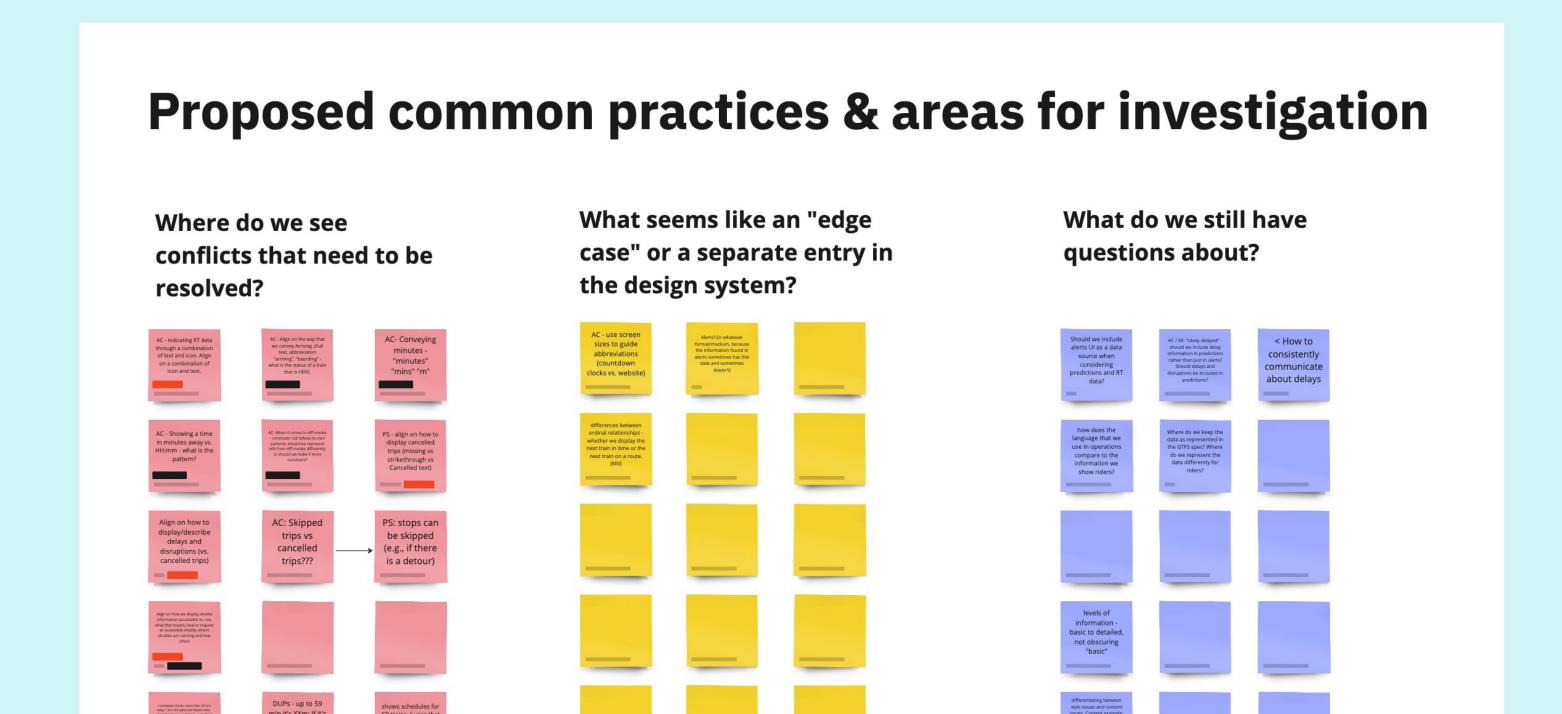






Identifying opportunities

After finishing the leadership sessions, I conducted small group workshops with individual contributors—members of the project teams that would eventually have to carry out any improvements to the system—to synthesize and contextualize the patterns that were showing up in analysis. In these sessions, we developed a list of "predictions tasks" and described what resources teams would need to accomplish them.





Putting it in action

While leadership and project teams were excited about the bird's eye view of how we were displaying predictions, I needed to ensure that these insights made it to implementation and had an impact on rider experiences.

Leadership buy-in

I returned to MBTA leadership with these tasks and, in a series of large group meetings, one-on-one sessions, and asynchronous commenting periods, sought approval and resources for project work.

- 1. Make sure our **data vocabulary is defined** and readable to interested users.
- 2. Consider whether users would value seeing that a prediction is real-time or scheduled on public screens.
- 3. Assess the ways that a consistent "grammar" can support readability of signs where real estate is at a premium.
- 4. Create a design system that ensures users are seeing

Individual contributor handoff

I created a database of tasks, related research, and high-level acceptance criteria to support project work, which I handed off to the UX Principal for oversight.

Predictions display tasks "minutes" or screens where space for 1-3 External Vendor(s <u>display</u> Screens Team - Mindy Villaran, Betsy Medvedovsky; MBTA.com "minutes - Anna Chung away" vs. the predicted time PA/ESS across public and private screens align on the way that we convey that a "arriving" at a

Rider results

Riders were quick to notice some of the early results—while the data they were seeing wasn't new, UX designers were able to help riders understand its meaning.

"I love love love that you added real time updated arrival time to the page with your recent changes. This is a HUGE improvement. The change makes the page soooooo much more useful."

- Customer feedback

RIDER JOURNEY MAPPING



because we need to understand how complicated the user experience of public transit really is

Researcher and Strategist, MBTA

How do we know what to do?

The MBTA is a massively complex transportation system—made up of light rail, heavy rail, buses, shuttles, and ferries; operated by a dedicated and diverse team; facing financial, technological, and even meteorological challenges. We know that there are problems, but when it comes time to solve them, how do we even begin?

The rider experiences this system not through the lens of an operator, but through the lens of a traveler. As an innovation team inside the larger organization, we needed to develop a tool to help us understand and communicate about the key moments in the rider's journey.



Collaborating on a mental model

Research stewardship

The innovation department had conducted dozens of studies of diverse rider experiences. We began by looking back at all the data that teams had collected and organizing over 30,000 individual data points into a usable (and reusable!) database of rider experiences.

#	Incident	Description	Category
Subject: The RIDE			
Тор	ic: (Empty)		
1	1353184	Customer called in to state that she has not been able to access her Uber account. Customer has attempted to reach out to Uber and Ride pilots at MBTA .com since October the 14th and no one has contacted her back. Custoemr stated her account was suspended due to owing 12 dollars which she has been trying to pay to resume services but no one is contacting her back (AutoClosed)	Inquiry
2	1354149	Customer indicates she has a brain injury and needs assistance with booking FLEX rides. (AutoClosed)	Inquiry
3	1355374	Hi my ID # is 4031680, I use your pilot program with Uber and it is great but there was some sort of problem with my last 4 rides. I was charged the full trip price instead of the \$3 fare associated with The Ride pilot program. I tried to explain to Uber but the customer service doesn't understand what I'm telling them. My trips I was charged for was 11/2/22 to and from 54 Woodside ave my dentist and my trips to and from MGH on 11/3/22. Can you please help me straighten this out? Thank you in advance Karen Burke (AutoClosed)	Inquiry

Synthesis

when I experience delays up ...

The Franklin line just finished

many months of refurbishing

years. Now, service is worse ...

switches and rails over 2

Customer Service

Ab DIRECT QUOTE

SOURCE

Along with a group of other researchers, I created summaries of individual data points and grouped them by theme and "moments" in the rider journey. We met frequently to review each others' findings, compare trends, and standardize our language.

train based on headways I ...

So I'm always early, especially

know how long it's gonna take

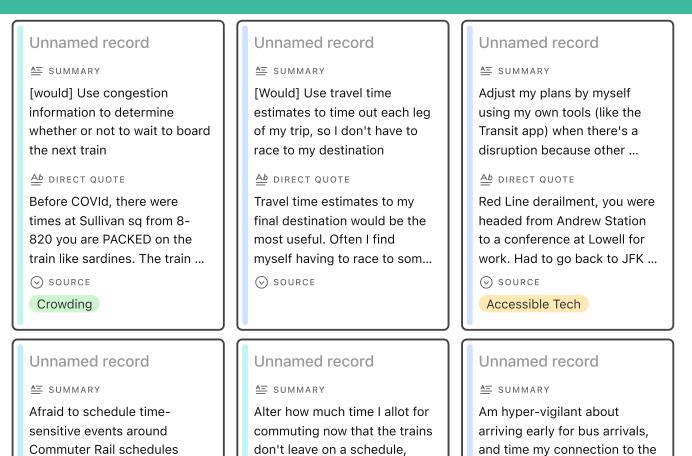
me to walk and allow extra ...

for the bus. And so I kind of

<u>Ab</u> DIRECT QUOTE

SOURCE

Alerts Refresh



which affects how I go about .

What time the vehicle is going

to leave the station. I live at

Ashmont, and now that the

trains don't leave according t..

Ab DIRECT QUOTE

SOURCE

Screens Research



Creating a journey map

Rely on my existing

knowledge of the system

Expect trains to

be running their

regular schedules

Know my route

well enough to be

able to improvise

Know that shuttle

published (so don't

Keep an eye out for

landmarks on the

schedules aren't

look them up)

We used our findings to create a journey map. Instead of trying to create a unified path through the system, we showcased divergent goals and experiences.





Awareness

Become familiar with parts of the system relevant to my trips

Use maps to figure out the system

Study routes on the map ahead of new trips

Find route maps confusing

Planning

Decide on my route

Choose my mode of travel

Study routes on the map ahead of new trips

Find route maps confusing

Compare trips to find the best mode and rote

Expect trains to be running their regular schedules

Know my route well enough to be able to improvise

Know that shuttle schedules aren't published (so don't look them up)

Keep an eye out for landmarks on the

Decide when to start my trip

Figure out how long my trip will take

Factor in extra time when there's a shuttle

Look at trip planners for time estimates

Plan for worst case scenario

Build in a buffer for rush hour travel Evaluate the best time to leave

Look at arrival predictions

Leave excessively early because I expect something to go wrong

Avoid rush hour

Use visual interpreting interface to look at schedules

Ac

Mak

Using the map to communicate

This tool has become a reference for innovation work at the MBTA. We are currently using it to frame "jobs stories" and ensure that project work is grounded in the current rider experience.

"There were so many times that I wanted to smash "!!!!" on my keyboard or forward a ticket to another department... I'm excited for all that will come from this, and the process that you have laid out for us."

- TID Leadership

Trip planning job stories

Relevant touchpoints is Mobile apps (notifications)

Main job

Compare trips to find the best mode and route

Job story

When I'm planning to take a route I'm not familiar with, I want to look at routes on a map to decide on the bes...

Main job

Decide on the route of my trip

Job story

When I'm taking a route I'm not familiar with, I want a route recommendation for my specific date and time, s...

When I have multiple routes I could take to reach my destination, I want know which will be the guickest right...

When I'm deciding between routes, I want accurate real time information so I can make an informed decision ...

Main job

Decide when to start my trip

Job story

When I'm planning a trip a few days out, I want to get an idea of when the service I'll take is running, so I can ...

When I'm about to take a specific trip, I want to know when I should leave my house to get to my stop just be...

When I'm planning to take a bus I'm not familiar with, I want to know the schedule that day for the direction I'...

Main job

Get to the right place to catch my vehicle

Thank you!

Acknowledgements:

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- The hundreds of research participants who contributed both lived and learned experience to our project work

